

Issue – 642

Market News

Shares of Larsen & Toubro jumped 3 percent to Rs 3,455 on March 21 after the company clinched a major contract worth Rs 2,500 crore to Rs 5,000 crore from Brigade Group. The deal, which involves constructing highrise residential and commercial towers in Hyderabad Chennai, marks L&T's biggest private residential project win to date, fueling investor optimism.

MARKET-HUB

NEWS LETTER

In Hyderabad's Kokapet area, L&T will build Brigade Gateway Residences, featuring two luxury towers, including one of the city's tallest buildings, standing at 57 floors above ground. Alongside, the company will construct Brigade World Trade Centre, a 50floor commercial tower rising over 200 meters. The project, which also includes retail space and a five-star hotel, is set to be tallest mixed-use the development in the city.

VA Tech Wabag (WABAG) shares gained close to 8 percent on Friday, March 21, early during trade, after notifying of a non-binding term sheet it signed to establish a dedicated Municipal Platform focused on capital projects in the municipal water sector. As of 11:00 am, the shares of VA Tech Wabag were trading at Rs 1,493, a gain of 7.94 percent.

The platform will commit up to \$100 million in equity investment over a 3 to 5 years of time period and will be developed in collaboration with an Investor Consortium, including Norfund, the Norwegian government's investment fund, along with two other international investors.

The shares of Bharat Heavy Electricals (BHEL) jumped over 3 percent on March 21 after the company announced that it has received a letter of intent (LoI) from the Gujarat State Electricity Corporation (GSECL) for a project worth Rs 7,500 crore. BHEL shares were hovering around Rs 214 apiece in morning trade.

In an exchange filing released on March 21, BHEL said that it would supply boiler, turbine, generator and related items as part of the engineering, procurement, and construction (EPC) project for an 800-megawatt extension unit in district. The Gujarat's Tapi would include contract also erections and commissioning works, along with related civil works. BHEL said it had received Lol on March 20.The commercial operation following the completion of the initial construction of the project is set to begin within 54 months. BHEL further said that it has won oder.

Results & Corporate Action

| Company Name | Purpose | Value/Ratio (Existing:New) | Announcement Date | Ex Date |
|------------------------------|------------------|----------------------------|-------------------|-------------|
| KBC Global Ltd | Bonus | 131 | 07 Mar 2025 | 28 Mar 2025 |
| REC Ltd | Dividend | 3.6 | 19 Mar 2025 | 26 Mar 2025 |
| Dhanalaxmi Roto Spinners Ltd | Bonus | 1:1 | 13 Mar 2025 | 26 Mar 2025 |
| Mishra Dhatu Nigam Ltd | Dividend | 0.75 | 19 Mar 2025 | 25 Mar 2025 |
| Ksolves India Ltd | Dividend | 7.5 | 19 Mar 2025 | 25 Mar 2025 |
| ICICI Securities Ltd | Merger-Demergers | 100:67 | 29 Jun 2023 | 24 Mar 2025 |
| Bodhi Tree Multimedia Ltd | Rights | 4:9 | 19 Mar 2025 | 24 Mar 2025 |



Nifty Fut in Last Week:-

As we saw the Price Movement in Nifty fut in last week that In Upside is 23438.00 and in Downside 22502.30.





NIFTY WEEKLY CHART

BANKNIFTY WEEKLY CHART

Nifty Fut in Upcoming Week:-

Nifty down side 22800 is strong support if hold this level then we can see up side 23600 to 23800 level if close below 22800 then down side 22400 level possibility.

Bank Nifty fut in Upcoming week:-

Bank Nifty down side 49700 is strong support if hold this level then we can see up side 51600 level possibility.

Recommendation for next week

| Serial No. | Stock Name Cash segment | Above Below Add HOLD | CMP as on 22.03.2025 | Trail SL | Buy Stop loss | Sell Stop loss | Target |
|---------------|----------------------------|-------------------------|----------------------|----------|---------------------|----------------------|--------|
| 1 | HOMEFIRST(BUY) | HOLD 971 | 1104 | 970 | | | 1150 |
| 2 | SANGHVIMOV(BUY) | CMP 265 | 265 | | 240 | | 300 |
| 3 | GENUSPOWER(BUY) | CMP 282 | 282 | | 264 | | 310 |

Commodity Market

NATURAL GAS CMP (338):- Investors can buy around 332 in deep with sl 320 up side target 362 possibility.





CRUDEOIL CMP (5856):- Sell on rise with sl 6055 down side target 5600 possibility.

SILVER CMP (98145):- Down side 96000 is support up side 100543 is resistance.





GOLD CMP (88150):- down side 86300 support up side 89200 to 89800 resistance.



In investing, mindset is more important than knowledge

You can have all the fundamental knowledge on Investing, expertise on the sectors, market data, the best strategies, and deep financial expertise, but without the right mindset-discipline, patience, emotional control, and resilience-you'll still struggle to succeed.

The market doesn't reward intelligence alone; it rewards those who can manage risk, stay calm during volatility, and make rational decisions under pressure. Many investors fail not because they lack knowledge but because they can't control their emotions. They panic when the market drops, chase hype, or let fear stop them from holding onto good investments.

Two people can have the same information, yet one profits while the other loses simply due to their psychological approach. A strong mindset allows you to stay focused on long-term goals, resist impulsive decisions, and navigate uncertainty with confidence.

Investing is 80% psychology and 20% knowledge on investing.

Strong minds suffer without complaining, Weak minds complain without suffering. Success isn't given, it's earned through hard work, a strong mindset and refusing to give up.

Stay patient when others panic, Be disciplined when greed takes over, Be resilient and persistent when setbacks occur-you'll naturally make better financial decisions.

Success in the markets isn't about knowing everything, it's about having the mental toughness to apply what you know effectively.

Mindset tums knowledge into wealth

A strong mind is willing to suffer now to enjoy later

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